

ELECTRONICALLY FILED
SEPTEMBER 26, 2006

STUTMAN, TREISTER & GLATT, P.C.
FRANK A. MEROLA
(CA State Bar No. 136934)
EVE H. KARASIK
(CA State Bar No. 155356)
ANDREW M. PARLEN
(CA State Bar No. 230429)
1901 Avenue of the Stars, 12th Floor
Los Angeles, CA 90067
Telephone: (310) 228-5600
Facsimile: (310) 228-5788
E-mail: fmerola@stutman.com
ekarasik@stutman.com
aparlen@stutman.com

SHEA & CARLYON, LTD.
JAMES PATRICK SHEA
(Nevada State Bar No. 000405)
CANDACE C. CARLYON, ESQ.
(Nevada State Bar No. 002666)
SHLOMO S. SHERMAN, ESQ.
(Nevada State Bar No. 009688)
233 South Fourth Street, Second Floor
Las Vegas, Nevada 89101
Telephone: (702) 471-7432
Facsimile: (702) 471-7435
E-mail: jshea@sheacarlyon.com
ccarlyon@sheacarlyon.com
ssherman@sheacarlyon.com

*Counsel for the Official Committee of Equity Security
Holders of USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:	) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY	) Chapter 11
Debtor)
<hr/>	
In re:	) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,	) Chapter 11
Debtor)
<hr/>	
In re:	) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,	) Chapter 11
Debtor)
<hr/>	
In re:	) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,	) Chapter 11
Debtor.)
<hr/>	
In re:	) BK-S-06-10729-LBR
USA SECURITIES, LLC,	) Chapter 11
Debtor.)
<hr/>	
Affects)
)
<input type="checkbox"/> All Debtors	) Date: N/A
<input type="checkbox"/> USA Commercial Mortgage Co.	) Time: N/A
<input type="checkbox"/> USA Securities, LLC)
<input type="checkbox"/> USA Capital Realty Advisors, LLC)
<input type="checkbox"/> USA Capital Diversified Trust Deed)
<input checked="" type="checkbox"/> USA First Trust Deed Fund, LLC)

SHEA & CARLYON, LTD.
233 S. Fourth Street, 2nd Floor
Las Vegas, Nevada 89101
(702) 471-7432

CERTIFICATE OF SERVICE

1 I HEREBY CERTIFY that on the 26th day of September, 2006 I served the following
2 document:

3 Second Cover Sheet Application for Allowance and Payment of Monthly Interim
4 Compensation and Reimbursement of Expenses to Shea & Carlyon, Ltd. Special (Local)
5 Counsel to the Official Committee of Equity Security Holders of USA Capital First Trust Deed
Fund, LLC (Affects USA Capital First Trust Deed Fund, LLC)

6 I served the above named document(s) by the following means to the persons as listed
7 below:

- 8 ☒ a. **ECF System.** (See attached Notice of Electronic Filing)
9
10 ☒ b. **United States mail, postage full prepaid to the following:**

11 Robert E. Taylor
12 Chuck Heinrichs
13 198 El Pajaro
Newbury Park, CA 91320

John H. Warner, Jr.
2048 North Chettro Trail
St. George, UT 84770-5345

14 Mary Ellem Moro
15 1009 8th Street
Manhattan Beach, CA 90266

Richard G. Woudstra Revocable Trust
Richard G. Woudstra Trustee
PO Box 530025
Henderson, NV 89053-0025

16
17 Wen Baldwin Separate Property Trust
18 Wen Baldwin, Trustee
365 Dooley Drive
19 Henderson, NV 89015

John Goings
PO Box 174
Mansonville, CO 80541

- 20 ☐ c. **Personal service.**

21 I personally delivered the documents to the persons at these addresses:

- 22 ☐ For a party represented by an attorney, delivery was made by handing the
23 document(s) at the attorney's office with a clerk or other person in
24 charge, or if no one is in charge, by leaving the document(s) in a
conspicuous place in the office.
25 ☐ For a party, delivery was made by handing the document(s) to the party
26 or by leaving the document(s) at the person's dwelling house or usual
27 place of abode with someone of suitable age and discretion residing
there.

☐ d. By direct email.

Based upon the written agreement of the parties to accept service by email or a court order, I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. By fax transmission.

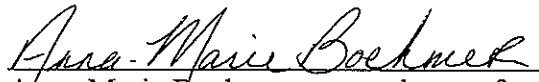
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 26th September, 2006.


Anna-Marie Boehmer, an employee of
SHEA & CARLYON, LTD.

LIVE ECF

File a Motion:06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

Type: bk

Chapter: 11 v

Office: 2 (Las Vegas)

Judge: lbr

Assets: y

Case Flag: Sanctions, EXHS,
BAPCPA, LEAD, JNTADMN**U.S. Bankruptcy Court****District of Nevada****Notice of Electronic Filing**

The following transaction was received from SHERMAN, SHLOMO S. entered on 9/25/2006 at 4:07 PM PDT and filed on 9/25/2006

Case Name: USA COMMERCIAL MORTGAGE COMPANY**Case Number:** 06-10725-lbr**Document Number:** 1362**Docket Text:**

Second Application for Compensation *for the period August 1, 2006 through August 31, 2006*. Filed by SHLOMO S. SHERMAN (Attachments: # (1) Exhibit 3, part 2 and Exhibit 4)(SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Second Cover Sheet of S&C.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=9/25/2006] [FileNumber=7335565-0]
[bb81d4b5d83cb55e56e5e6384ed67ef6452b358d572c74bb08193e087a11f95d284c
8df0a9107cc9ca28e5f1bba644f357022d49c37c2365d25f03d95c513676]]

Document description:Exhibit 3, part 2 and Exhibit 4**Original filename:**Z:\USA Investors Committee #1500\Electronic Filing\Second Cover Sheet of S&C Exhibit 3 part 2 and Exhibit 4.pdf**Electronic document Stamp:**

[STAMP bkecfStamp_ID=989277954 [Date=9/25/2006] [FileNumber=7335565-1]
[d54dd0e7e99a079f917d270d23990ca15878f2e566587bd5045a11d4a2b59449febd
ac8401abfe0a6d99135ea18b0987b65a0ac4f50f598139d82f448b37900b]]

06-10725-lbr Notice will be electronically mailed to:

FRANKLIN C. ADAMS franklin.adams@bbklaw.com, arthur.johnston@bbklaw.com

NANCY L ALLF nallf@parsonsbehle.com,
klawrence@parsonsbehle.com;tthomas@parsonsbehle.com;ecf@parsonsbehle.com

OGONNA M. ATAMOH oatamoh@nevadafirm.com,
bkecf@nevadafirm.com;paltstatt@nevadafirm.com;sliberio@nevadafirm.com

BMC GROUP, INC. evrato@bmcgroup.com,
ecf@bmcgroup.com;miller@bmcgroup.com;jbartlett@bmcgroup.com

LIVE ECF

KELLY J. BRINKMAN kbrinkman@gouldpatterson.com,

THOMAS R BROOKSBANK tom@tombrooksbank.com, renee@tombrooksbank.com

ANDREW M. BRUMBY abrumby@shutts-law.com, rhicks@shutts-law.com;lmackson@shutts-law.com

MATTHEW Q. CALLISTER mqc@callister-reynolds.com, maggie@callister-reynolds.com

CANDACE C CARLYON ltreadway@sheacarlyon.com,
ccarlyon@sheacarlyon.com;bankruptcyfilings@sheacarlyon.com;rsmith@sheacarlyon.com

ROB CHARLES rcharles@lrlaw.com, cjordan@lrlaw.com

MICHAEL W. CHEN yvette@ccfirm.com

KEVIN B. CHRISTENSEN kbchrislaw@aol.com,

JANET L. CHUBB tbw@jonesvargas.com

JEFFREY A. COGAN jeffrey@jeffreycogan.com, sarah@jeffreycogan.com

WILLIAM D COPE cope_guerra@yahoo.com, cope_guerra@yahoo.com

CICI CUNNINGHAM bankruptcy@rocgd.com

LAUREL E. DAVIS bklsclv@lionelsawyer.com,
ldavis@lionelsawyer.com;gbagley@lionelsawyer.com;ldavisesq@aol.com

DEBT ACQUISITION COMPANY OF AMERICA V, LLC (tf) tfette@daca4.com,

THOMAS H. FELL BANKRUPTCYNOTICES@GORDONSILVER.COM

SCOTT D. FLEMING sfleming@halelane.com, dbergsing@halelane.com,ecfvegas@halelane.com

GREGORY E GARMAN bankruptcy@gordonsilver.com

WADE B. GOCHNOUR wgochnour@hwmlvlaw.com, donnat@hwmlvlaw.com

CARLOS A. GONZALEZ carlos.gonzalez2@usdoj.gov,
Darlene.Ruckard@usdoj.gov;Eunice.Jones@usdoj.gov;Sue.Knight@usdoj.gov

GERALD M GORDON bankruptcy@gordonsilver.com

R. VAUGHN GOURLEY vgourley@lvcm.com,

TALITHA B. GRAY bankruptcy@gordonsilver.com

MARJORIE A. GUYMON bankruptcy@goldguylaw.com, ddias@goldguylaw.com

JEFFREY R. HALL jhall@sheacarlyon.com,
bankruptcyfilings@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheaca

ANNIE D. HARDMAN annie@hardman@jpmail.com

LIVE ECF

STEPHEN R HARRIS noticesbh&p@renolaw.biz

BRIGID M. HIGGINS bankruptcynotices@gordonsilver.com,

DAVID W. HUSTON dwh@hustonlaw.net, swaits@hustonlaw.net

CHRISTOPHER D JAIME cjaime@waltherkey.com, kbernhar@waltherkey.com

EVAN L. JAMES ejameslv@earthlink.net, kbchrislaw@aol.com

ANNETTE W JARVIS ,

TY E. KEHOE TyKehoeLaw@aol.com

ROBERT R. KINAS rkinas@swlaw.com,
mstrand@swlaw.com;jlustig@swlaw.com;chaines@swlaw.com;imccord@swlaw.com

ZACHARIAH LARSON ecf@lslawnv.com

JOHN J. LAXAGUE jlaxague@canecclark.com

GEORGE C LAZAR glazar@foxjohns.com, gclazar@sbcglobal.net

NILE LEATHAM nleatham@klnevada.com, ckishi@klnevada.com;bankruptcy@klnevada.com

ROBERT C. LEPOME robert@robertlepome.com, susan@robertlepome.com

ANNE M. LORADITCH ecffilings@beckleylaw.com, aloraditch@beckleylaw.com;pkois@beckleylaw.com

REGINA M. MCCONNELL rmccconnell@kssattorneys.com,

WILLIAM L. MCGIMSEY lawoffices601@lvcoxmail.com,

RICHARD MCKNIGHT mcknightlaw@cox.net,
gkopang@lawlasvegas.com;cburke@lawlasvegas.com,sforemaster@lawlasvegas.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

JEANETTE E. MCPHERSON bkfilings@s-mlaw.com

SHAWN W MILLER bankruptcyfilings@sheacarlyon.com,
smiller@sheacarlyon.com;aboehmer@sheacarlyon.com;ltreadway@sheacarlyon.com;rsmith@sheacarlyon.com

DAVID MINCIN mcknightlaw@cox.net,
gkopang@lawlasvegas.com;dmincin@lawlasvegas.com,cburke@lawlasvegas.com,sforemaster@lawlasvegas.co

JOHN F MURTHA jmurtha@woodburnandwedge.com

ERVEN T. NELSON erv@rlbolick.com, susan@rlbolick.com

VICTORIA L NELSON bkecf@nevadafirm.com,
vnelson@nevadafirm.com;maltzoff@nevadafirm.com;chollay@nevadafirm.com;sliberio@nevadafirm.com

• BOB L. OLSON ecffilings@beckleylaw.com, bolson@beckleylaw.com; dgriffis@beckleylaw.com

DONNA M. OSBORN ebaker@marquisaurbach.com,
dosborn@marquisaurbach.com; tszostek@marquisaurbach.com; kgallegos@MarquisAurbach.com

ANDREW M. PARLEN aparlen@stutman.com

DONALD T. POLEDNAK sandplegal@yahoo.com, spbankruptcy@yahoo.com

PAUL C RAY info@johnpeterlee.com

SUSAN WILLIAMS SCANN sscann@deanerlaw.com, palexander@deanerlaw.com

LENARD E. SCHWARTZER bkfilings@s-mlaw.com

JAMES PATRICK SHEA bankruptcyfilings@sheacarlyon.com,
ltreadway@sheacarlyon.com; rmsmith@sheacarlyon.com

SHLOMO S. SHERMAN ssherman@sheacarlyon.com,
aboehmer@sheacarlyon.com; bankruptcyfilings@sheacarlyon.com; ltreadway@sheacarlyon.com; rmsmith@sheaca

AMBRISH S. SIDHU ecf@slawnv.com

JEFFREY G. SLOANE giklepel@yahoo.com, rmccconnell@kssattorneys.com

DAVID A. STEPHENS dstephens@lvcm.com

PETER SUSI cheryl@msmlaw.com, msm@msmlaw.com

JEFFREY R. SYLVESTER jeff@sylvesterpolednak.com, David@sylvesterpolednak.com

CARYN S. TIJSELING cst@beesleymatteoni.com, aha@beesleymatteoni.com

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov,

GREGORY J. WALCH GWalch@Nevadafirm.com,

WHITNEY B. WARNICK wbw@albrightstoddard.com, bstessel@albrightstoddard.com

JOAN C WRIGHT jwright@allisonmackenzie.com, jbrooks@allisonmackenzie.com

MATTHEW C. ZIRZOW bankruptcynotices@gordonsilver.com

06-10725-lbr Notice will not be electronically mailed to:

EVAN BEAVERS
1625 HIGHWAY 88, #304
MINDEN, NV 89423

JOSHUA D BRYSK
LAW OFFICES OF JAMES G SCHWARTZ
7901 STONERIDGE DRIVE SUITE 401